

NEW MAURITIUS HOTELS LIMITED

BUSINESS REGISTRATION NUMBER (BRN): C06001439

COMMUNIQUE

The board of directors (the “Board”) of New Mauritius Hotels Limited (the “Company”) wishes to inform its shareholders, its noteholders, the noteholders’ representative and the public in general as follows:

- A. Further to the bank facilities of EUR 19.750m that the Company entered into in November 2021 (the “Bank Facilities”) to refinance the notes of tranche referenced FRNEUR4Y issued under its MUR 6 billion multi-currency note programme dated 9 October 2017 and the pricing supplement dated 30 October 2017 as amended (the “Notes”) and which reached maturity on 15 November 2021, the Board will seek the approval of the holders of the Notes that the Bank Facilities and all the obligations thereunder rank pari passu with the Notes.
- B. The Company further intends to enter into additional facilities in or close to November 2022 (the “Additional Facilities”) to refinance tranches FRNMUR5Y and FLRNMUR5Y of the Notes. Accordingly, the Board will seek the approval of the holders of the Notes that the Additional Facilities and all the obligations thereunder rank pari passu with the outstanding Notes under tranches FRNMUR7Y and FLRNMUR7Y.

The Company’s shareholders and Noteholders, as well as the members of the investing public will be kept informed of further developments and are advised to exercise caution when dealing with the Notes.

By order of the Board
ENL Secretarial Services Limited
Company Secretary

15 December 2021

This Communiqué is issued pursuant to Listing Rule 11.3 and the Securities Act 2005.

The Board of Directors of New Mauritius Hotels Limited accepts full responsibility for the information contained in this Communiqué.