

NEW MAURITIUS HOTELS LIMITED

(“the Company”)

COMMUNIQUE

The Board of Directors (the “**Board**”) of New Mauritius Hotels Limited (the “**Company**”) wishes to inform its shareholders, its noteholders, the noteholders’ representative and the public at large that, due to the negative impact of the COVID-19 pandemic since 2020 and the ensuing lack of visibility on its business outlook for 2021 and 2022, the Company contemplates requesting certain waivers and/or amendments to the financial covenants made pursuant to the notes (the “**Notes**”) issued under its MUR 6 billion multi-currency note programme dated 9 October 2017 (the “**Programme Memorandum**”).

In this respect, the Board shall, in due course, seek the approvals of (i) the required majority of the holders of the Notes in accordance with the Programme Memorandum, and (ii) the relevant regulatory authorities.

Shareholders, noteholders and the investing public are advised to exercise caution when dealing in shares or Notes of the Company.

The Board relies on the understanding and support of all its stakeholders during these extraordinary times.

By order of the Board
ENL Secretarial Services Limited
Company Secretary

07 June 2021

This Communiqué is issued pursuant to the Securities Act 2005 and the Listing Rule 11.3. The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.